

# Oracle Fusion Cloud Project Management

Oracle Fusion Cloud Project Management is a complete AI-powered enterprise project management solution that works with finance, HCM, SCM, CX, and operations to optimize project outcomes and profitability.

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An integral part of Oracle Fusion Cloud ERP, Oracle Project Management is a complete project management solution, unified across the enterprise, for optimized project operations, superior project financial control, and a single source of project truth. It enables organizations to transform their project business with a modern enterprise cloud solution, which supports a broad spectrum of project types to meet the diverse and evolving needs of project-centric business operations. Designed to promote innovation and outpace change, Oracle Project Management transforms the world of project work with AI-driven project management, to reshape the way team members interact and improve communication across today's project teams.

## **Complete, Broad, and Deep Project Management Solution**

Oracle Project Management delivers an end-to-end enterprise project management cloud solution, for comprehensive project planning, scheduling, forecasting, cost management and control, billing and revenue management, resource management, and program management.

Designed to work seamlessly with Oracle Fusion Cloud Financial Management, Procurement, Human Capital Management, Supply Chain and Manufacturing, and Enterprise Performance Management (EPM), the result is a fully streamlined and automated solution which improves the way project-centric organizations work, from the project executive and business stakeholder to the program manager, project manager, resource manager and project team member.

Project enterprises can adopt Oracle Project Management for a broad array of project-based usages, to optimize services projects and project talent management, innovate with product development projects, conduct strategic sourcing, carry out closed loop enterprise project planning and execution, or deliver an end-to-end project-driven supply chain for manufacturing and asset-intensive companies.

Innovative project delivery and unparalleled project financial management lead to better project outcomes. Optimized project management processes expedite project execution, increase customer satisfaction, and deliver more project value, while compliance with contractual obligations and financial accounting regulations is assured. And AI-enabled project management boosts team member productivity, freeing them up from tactical project activities to focus on more strategic initiatives, and better engaging them with innovative user experiences.

## **Elevate Productivity with AI-Powered Projects**

Oracle Project Management helps project enterprises take projects to the next level with AI-driven project management. Deeply embedded AI minimizes manual input and maximizes insight as project team members are guided securely across enterprise project information, and team productivity is boosted with generative AI which powers analysis to uncover project trends and generate action plans.

Time spent on project planning, change management, program management, and report writing is substantially reduced with AI-assisted processes which automate project-related transactions. For example, Oracle AI helps project managers plan projects for sales opportunities by generating a project proposal that covers project objectives, scope, timeline, budget estimates, and staffing plans. The proposal is designed to be easily editable, so project managers retain full control. Details can be finalized to clearly communicate to stakeholders the project's goals, scope, and expected outcomes, and so secure the necessary funding and resources.

## **Immediate, Actionable Project Insight for Smarter Decisions**

Project organizations have to maximize project value in line with evolving priorities and strategic objectives and require dynamic decision-making for continuous customer responsiveness and satisfaction. Project managers need rapid, reliable information for project success, as they face pressure for faster delivery and greater productivity. Oracle Project Management delivers the right information at the right time through a multi-dimensional analytics model based on a single source of project truth, to give project managers answers to their business questions and let them take immediate action through self-monitoring, actionable project intelligence.

Reporting is placed into the hands of business users, who need up-to-the-minute information for optimal decision-making. Oracle Transactional Business Intelligence (OTBI) is an easy-to-use analysis tool that provides real-time insight into transactional data, with graphical data visualization, built-in security, and self-service information delivery.

## Program Performance Insight at your Fingertips

Oracle Project Management delivers program management and performance reporting solutions which help organizations coordinate key initiatives and major customer engagements by organizing projects under programs. Program managers and executives can manage the collective efforts of diverse business functions through programs to deliver strategic business transformation; or increase profitability for customer engagements by centralizing analysis while still managing specific deliverables at the project level.

Program and project health is continually monitored against a set of exception-based performance measures which proactively alert users to potential issues. Project and program managers are guided to urgent items in need of their attention through actionable intelligence which expedites corrective steps directly from the analysis. Timely performance alerts and insight into broader trends impacting the organization free up program and project stakeholders from tactical, routine reporting activities and turn the spotlight onto activities that help drive growth and customer satisfaction.



Figure 1. Monitor program performance and identify risk with program headlines and analysis.

## Project Planning and Control Made Easy

Planning and Scheduling helps project-centric businesses to optimize their project planning and financial control processes, with embedded AI capabilities to unleash project team productivity. Simplified project planning, budgeting, and forecasting streamlines project financial planning processes, and planning and scheduling is extended to the “occasional” project manager, as more people are given projects to manage as a secondary role. Planning and Scheduling is designed from the ground up to intuitively address the needs of project managers, regardless of their level of experience, and can be adopted by all organizations for any type of project work.

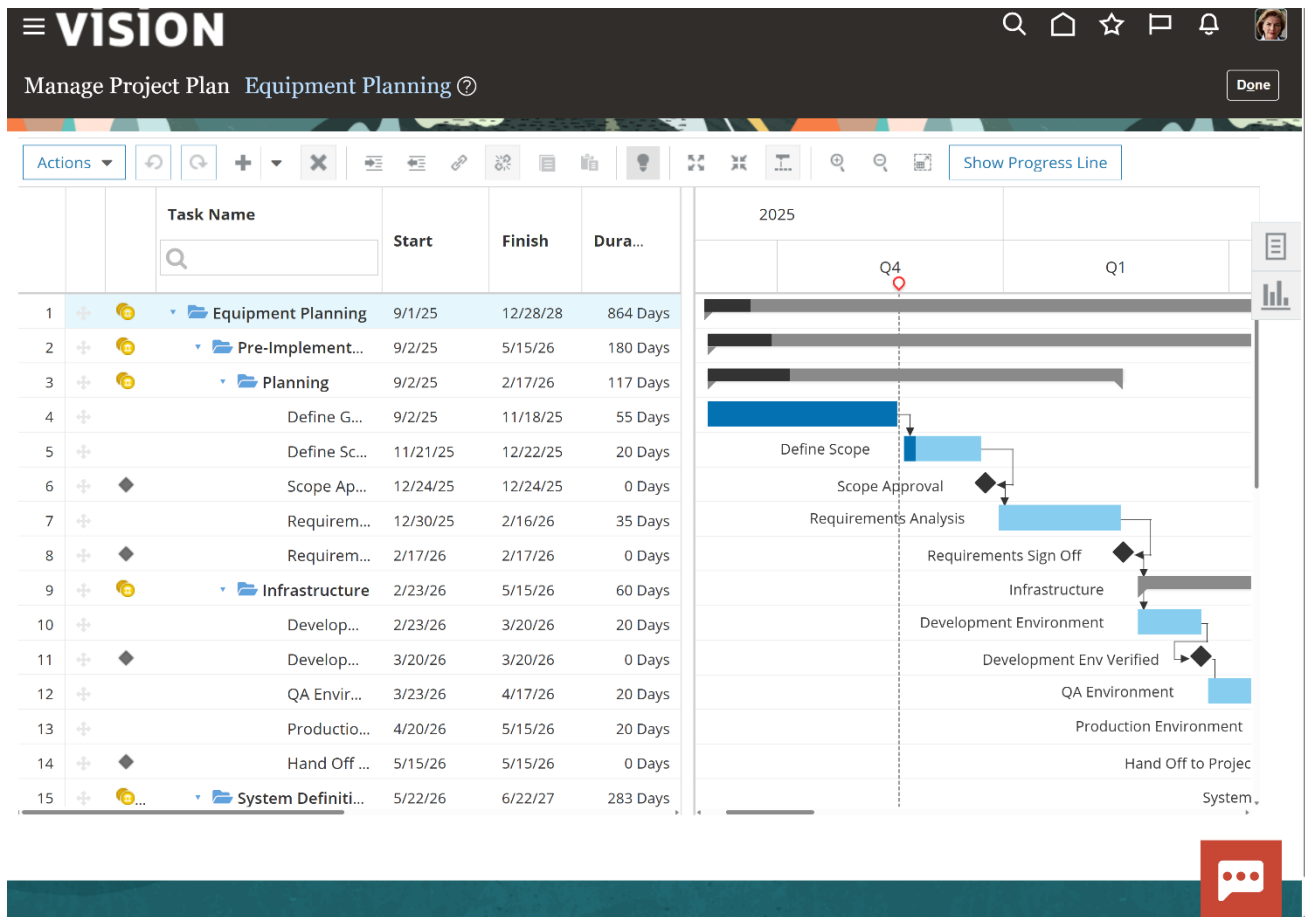


Figure 2: Simplified, collaborative project planning and scheduling accelerates plan development and improves accuracy.

## Guarantee Success with the Right People on the Right Projects

Resource Management helps organizations optimize the deployment and utilization of their most precious resource: their people. Highly skilled and motivated talent is the lifeblood of a project-based organization, whether delivering internal or client-facing billable projects. The solution places best-fit resources on each and every project assignment, to the advantage of the organization, the team member, and the customer. Interactive resource scheduling capabilities maximize utilization and minimize unassigned resources, and actionable resource-related metrics monitor performance at every level of the organization. Organizations benefit from a unified global project workforce and an agile project staffing business process, which improves resource and pool performance, increases profitability, and grows and retains project talent.

## Enterprise-Wide Project Cost Capture

Costing and Control helps you automate and streamline project cost management, whether you are billing for project work, managing a capital asset project, or tracking internal project costs – reducing your administrative overhead. A common cost collection and control experience across the Oracle Fusion Cloud Applications Suite helps project-centric enterprises expedite the capture and accounting of project costs and commitments for time, payroll, expenses, procure-to-pay and project-driven supply chain processes, comply with budgetary controls, and ensure timely transparency for validated expenditures.

## Expedite Payment and Maximize Operating Cash

Billing and Revenue provides a sophisticated solution to invoice project clients promptly, ensure compliance with customer contracts, and streamline project revenue recognition. A seamless customer billing experience, consistent from project and resource planning, through cost collection, to the final invoice, strengthens operating controls and optimizes cash flow. Project managers and billing specialists can ease time pressures at billing period end by continuously reviewing and adjusting unbilled transactions, prior to invoice generation. The solution also delivers a highly flexible approach to project contract-based billing, segregating the planning and execution of

project work while providing full control over client contract terms, rates, limits, and when and how to generate invoices and recognize revenue.

Transaction Number	Change Amount to Bill	Status	Status Reason	Bill-to Customer	Contract Number	Project Name	
1	100002113655806	3/31/25	In progress		Hilman and Associates	CEC1042	Housing Construction
2	100002113655814	2/28/25	In progress		Hilman and Associates	CEC1042	Housing Construction
3	100001973027350	4/4/25	Billed		Dixon Industries	C10078	Dixon BI Implementation
4	100001973027351	4/11/25	Billed		Dixon Industries	C10078	Dixon BI Implementation
5	100001973027352	4/18/25	Billed		Dixon Industries	C10078	Dixon BI Implementation
6	100001973027405	4/20/25	Billed		Dixon Industries	C10078	Dixon BI Implementation
7	100001982154495	4/21/25	On hold	Client Query	Dixon Industries	C10078	Dixon BI Implementation
8	100001982154496	4/22/25	Nonbillable	Write off - Internal Request	Dixon Industries	C10078	Dixon BI Implementation
9	100001982154494	4/23/25	On hold	Review Needed	Dixon Industries	C10078	Dixon BI Implementation
10	100001973304591	4/5/25	Billed		Hilman and Associates	C20053	Global Network Transformation Services
11	100001973304592	4/12/25	Billed		Hilman and Associates	C20053	Global Network Transformation Services
12	100001973304593	4/19/25	Billed		Hilman and Associates	C20053	Global Network Transformation Services
13	100002071551204	3/27/25	In progress		Hilman and Associates	CDC3001	Development Study
14	100002071551205	3/27/25	In progress		Hilman and Associates	CDC3001	Development Study
15	100002071257024	2/20/25	Ready		Hilman and Associates	CDC3001	Development Study
16	100002071257025	2/20/25	Ready		Hilman and Associates	CDC3001	Development Study
17	100002071257026	2/21/25	Ready		Hilman and Associates	CDC3001	Development Study
18	100002071257024	2/20/25	Ready		Hilman and Associates	CDC3001	Development Study

Figure 3: Continuously manage unbilled transactions, also known as work in progress (WIP), alleviating time pressures at billing period end.

## Enterprise Project Asset Management

Oracle Project Management helps you manage the full lifecycle of capital projects to accumulate and manage costs for fixed assets to be built, installed, or acquired, including the asset creation, cost capture, allocation and capitalization, asset adjustment and retirement processing. The solution is designed to help you gain a complete picture of your organization's project assets and is seamlessly integrated across the enterprise. The complexity of building, managing, capitalizing and/or billing capital assets is eliminated with a sophisticated yet flexible solution providing a seamless flow of key cost-related information, whether capturing costs for purchase requisitions, purchase orders, time and expenses, supplier invoices, or inventory movement requests.

## Empower the Team Member

The Oracle Project Management solution empowers project team members to take control of their work, collaborate with project managers to provide input into the project planning process, capture project time quickly and easily, and proactively manage their talent profiles. Productivity across the project team is key, and team members benefit from the power of deeply embedded AI which guides them securely across enterprise project information and works alongside them to swiftly complete routine project-related activities.

## Eliminate Integration Costs and Deliver Project Value

Project enterprises can adopt Oracle Project Management to streamline the entire lifecycle of a broad variety of projects, facilitated through native connections across the Fusion Applications. Use cases include the optimization of services projects, innovation with product development projects, conducting of strategic sourcing, closed loop enterprise project planning and execution, and project supply chain-driven initiatives.

A project-centric procure-to-pay business flow is streamlined across Purchasing, Payables, Expenses, Accounting and Control, and General Ledger in Oracle Procurement and Financials. Streamlined processes underpin the full capital project lifecycle for managing incoming capital asset costs, building the capital asset, capitalizing the asset into the Asset Management solution and billing for a built asset.

Organizational planning and budgeting are unified with project execution to help organizations plan, budget, and execute projects to meet strategic objectives. Oracle EPM is used to develop the strategic plan and budget which is driven down the project team to meet the objectives, execute and collect costs. Actual costs are summarized in Oracle EPM on project completion for variance analysis and a starting point for re-planning.

Integration with the workforce management and payroll solutions in Oracle Cloud HCM lets the project team quickly and accurately track time to reflect the work performed on a project, through a variety of time card options to smartly capture project time entries, while the distribution of payroll costs ensures accurate costing of the labor effort expended on a project.

Companies introducing new products can leverage integration with innovation and product development solutions in Oracle Cloud SCM to let product managers, product design managers and engineers track deliverable progress, including ideas, concepts, requirements, proposals, items, and changes, while project managers monitor deliverable progress in the context of a project task, underpinned by project management processes. Projects can also be created from a sourcing negotiation to track the negotiation-related work, drive task completion based on key events in the negotiation lifecycle and foster collaboration across the negotiation team.

Finally, the diverse business processes for manufacturing, distribution and asset intensive companies are supported with a powerful solution that unites Oracle Cloud SCM and Project Management to ensure the end-to-end integrity of supply and associated costs when executing supply chain activities in the context of projects, for example when delivering products and services to unique customer requirements.

## **Complete, Modern Enterprise Project Management**

Oracle Project Management solution works seamlessly with the Fusion Applications to deliver an end-to-end global project management business process. Organizations can innovate with AI-powered project management that reshapes project team interactions, transform their project management processes to take projects to the next level, and deliver improved profitability, productivity, and growth for a broad spectrum of projects. Oracle Project Management helps you eliminate integration costs, close the books faster, boost customer satisfaction, drive up project margins, and deliver more project value.

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